

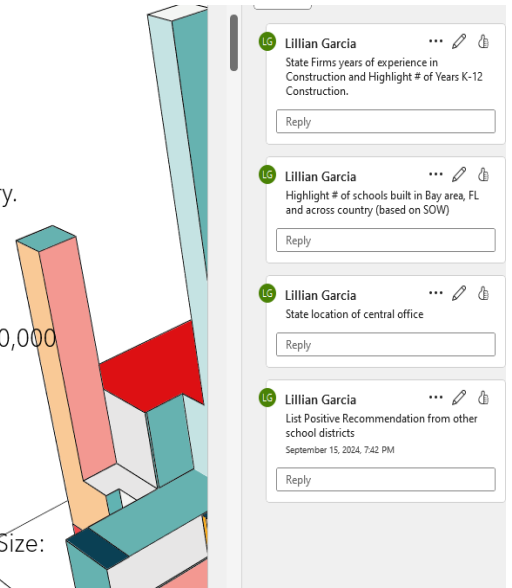
Sample Summary Slides-Phase 1

Below is an example of the summary slides for each section of your presentation.

1. Qualification and Experience:

ABC CONSTRUCTION SUMMARY 1. FIRM RESUME

- Over 50 Years Proving Construction Management Services with 25 Years in K-12 Construction
- Built 10 Middle Schools in the Tampa Bay area and over 20 through out the country.
- Office is centrally located in Downtown Tampa
- Positive Recommendation provided for schools built from:
 - Pasco County Public Schools- AA Middle School; Cost: \$47,500,000; Size: 150,000 SF; Scope: New Construction
 - Orange County Public Schools- BB Middle School; Cost: \$31,500,000; Size: 125,000 SF; Scope: New Construction
 - Pinellas County Public Schools- CC Middle School; Cost: \$51,500,000; Size: 172,000 SF; Scope: New Construction
 - Hillsborough County Public Schools- DD Middle School; Cost: \$67,500,000; Size: 180,000 SF; Scope: New Construction



2. Proposed Project Staff:

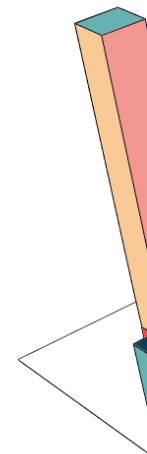
ABC CONSTRUCTION SUMMARY 2. PROPOSED PROJECT STAFF

- The Proposed Project Staff is composed of 12 members all with over 20 years of experience in Construction Management.
- 8 Members (66% of members) will be dedicated to the project as follow:

Name and Title	Time During Pre-Con.	Time During Con.
AJ Brown, Project Exec	15%	10%
RJ Blue, VP/Senior Estimator	20%	As needed
Lyle Rose, Estimator	25%	As needed
Rosa Gomez, Senior Proj. Mgr.	15%	100%
Carrie Brown, Proj. Mgr.	10%	100%
Bob White, Assistant Proj. Mgr.	5%	100%
Angel Cloud, Superintendent	10%	100%
Rod Clark, Assistant Superintendent	10%	100%

- Project Staff Construction and K-12 New Construction Experience.

Name and Title	Construction.	K-12 New Construction
AJ Brown, Project Exec	30 Yrs.	20 Yrs
RJ Blue, VP/Senior Estimator	25 Yrs.	10 Yrs
Lyle Rose, Estimator	21 Yrs.	10 Yrs
Rosa Gomez, Senior Proj. Mgr.	30 Yrs.	15 Yrs
Carrie Brown, Proj. Mgr.	25 Yrs.	15Yrs
Bob White, Assistant Proj. Mgr.	20 Yrs.	5 Yrs
Angel Cloud, Superintendent	44 Yrs.	25 Yrs
Rod Clark, Assistant Superintendent	27 Yrs.	5 Yrs



3. Project Management:

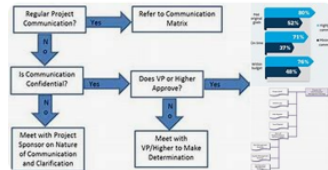
ABC CONSTRUCTION SUMMARY 3. PROJECT MANAGEMENT

- Evidence of cost control strategy implementation on previous projects

GMP	Sales Tax Savings	Unspent Contingency
1. \$175,000,000	\$225,000	\$114,500
2. \$110,000,000	\$25,000	\$50,000
3. \$800,000	\$20,000	\$5,500



- Evidence of communication about delays, unanticipated challenges, and resolution strategies. Provide Communication Plan.



- Clear process description for project close-out



- Project evaluation forms from HCPS or 3 external projects

PROFESSIONAL SERVICES EVALUATION
CONSTRUCTION MANAGERS & CONTRACTORS

CM/CONTRACTOR: ☒ CM/Contractor ☐ Subcontractor
 PROJECT NO.: 17023 PROJECT: Cypress Creek PMSD Renovation
 CM/CONTRACTOR PROJECT MANAGER: Ben Harger
 EVALUATOR: Chuck Plante

Evaluate firm's performance on this project by marking an "X" in the appropriate spaces below:

EVALUATION CRITERIA	Unsatisfactory	Needs Improvement	Met Expectations	Exceeded Expectations	Not Applicable
1. Successfully works the project with required expertise			X		
2. Provides value in initial conceptual verification				X	
3. Provides value in scheduling agreed project scope				X	
4. Manages Owner/Client/Community project effectively				X	
5. Effectively manages flow of contract paperwork				X	
6. Demonstrates a cooperative, "can-do" attitude			X		
7. Is able to work with, with an Owner's Agent				X	
8. Provides value during the construction period (CM only)			X		
9. Produces accurate budget estimates (CM only)			X		
10. Promotes competitive bidding (CM only)			X		
11. Promotes small business and OSD vendor involvement			X		
12. Responds promptly to outstanding issues			X		
13. Provides timely suggestions/updates when issues arise			X		
14. Follows contract documents			X		
15. Effectively manages subcontractors			X		
16. Effectively manages changes to the work			X		
17. Meets schedule requirements including timely close-out			X		
18. Implements effective quality program - minimizes punch list			X		
19. Promotes safety in the overall best interest of the Owner			X		

Average Score (Unsatisfactory = 0, Exceeded Expectation = 3): 2.25

Would you recommend this firm for future work with the District?
☐ Not Recommended ☐ Recommended ☒ Highly Recommended

Comments required for Unsatisfactory and Exceeded Expectation ratings:

Highly Recommended

PROFESSIONAL SERVICES EVALUATION
CONSTRUCTION MANAGERS & CONTRACTORS

CM/CONTRACTOR: ☒ CM/Contractor ☐ Subcontractor
 PROJECT NO.: 16002-1 PROJECT: Lower Creek & ADA Upgrades
 CM/CONTRACTOR PROJECT MANAGER: Jerry Simola
 EVALUATOR: Chuck Plante

PROFESSIONAL SERVICES EVALUATION
CONSTRUCTION MANAGERS & CONTRACTORS

CM/CONTRACTOR: ☒ CM/Contractor ☐ Subcontractor
 PROJECT NO.: 10040 PROJECT: Link ES Interior Security Walls
 CM/CONTRACTOR PROJECT MANAGER: Jerry Simola
 EVALUATOR: Chuck Plante

4. Recent Volume of Work with HCPS:

ABC CONSTRUCTION SUMMARY 4. RECENT VOLUME OF WORK WITH HCPS

- List of projects awarded by date and GMP as well as billing/payments for the most recent three years

Awarded Date	Project	GMP	Billing/Payments	Completion Date
2021	BM Elementary	\$5,632,000	\$3,985,000	June-22
2022	Hal Middle	\$60,587,300	\$40,300,581	June-23
2023	Star High	\$85,144,000	\$70,564,950	June-24

- For CMs, a recently dated (after project solicitation date) letter from a bonding company indicating the single and aggregate project values they are willing to bond

\$350,000
Single Purchase

\$950,000
Aggregate



5. Subcontractor SBE %: Will be verified and prepopulated.

ABC CONSTRUCTION SUMMARY 5. WMBE/SBE STATUS AND PARTICIPATION

- HCPS SBE: Letter of Intent to Partner with JP's Delight Inc.



43% Prior SBE used in the past 5 years

Please provide supporting data for each project your firm has suggested for SBE/WMBE utilization. Please include the project total, substantially completed year, SBE/WMBE consultants, SBE/WMBE spend, SBE/WMBE utilization percentage on that project, and partnership or joint venture agreement.

Example:

Company	Project	Complete	Budget	SBE	% Utilization
AB Company	12345 - Aspect Ratio K8	5/15/2022	\$ 8,316,035	\$ 99,805	1.2%
Cue Architects	12346 - EPS HS	7/28/2023	\$ 58,178,259	\$ 1,556,426	2.7%
XYZ, Inc	12347 - Hex Performing Arts	8/2/2022	\$ 3,818,662	\$ 2,193,714	57.4%
Total					